

**IN THE UNITED STATES DISTRICT COURT
FOR THE WESTERN DISTRICT OF TEXAS
AUSTIN DIVISION**

SECURITIES AND EXCHANGE COMMISSION, §

Plaintiff, §

vs. §

CIVIL ACTION NO. 1:12-CV-33 §

LIFE PARTNERS HOLDINGS, INC., BRIAN D. §
PARDO, R. SCOTT PEDEN, AND DAVID M. §
MARTIN, §

Defendants. §

UNOPPOSED MOTION TO WITHDRAW AND SUBSTITUTE COUNSEL

Pursuant to Western District Local Rule AT-3, Defendant Brian D. Pardo (“Pardo”) files this Unopposed Motion to Withdraw and Substitute Counsel, and would respectfully show the Court as follows:

1. Pardo is represented by Jason Lewis, David Klaudt, and Adam Tyler of Locke Lord LLP. Pardo requests that the above-mentioned attorneys be withdrawn as counsel and that Rory Ryan be substituted as counsel for Pardo. All correspondence from the Court and counsel should be directed to Mr. Ryan. Mr. Ryan’s bar number and contact information are as follows:

Rory Ryan
State Bar. No. 24043007
Baylor Law School (School affiliation provided only for contact purposes)
One Bear Place #97288
Waco, Texas 76798
(254) 710-6587 (phone)
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2. The requested withdrawal will not delay these proceedings, and no prejudice will result to any party as a result of the withdrawal.

3. For the foregoing reasons, Pardo respectfully requests that the Court grant this Unopposed Motion to Withdraw and Substitute Counsel.

Respectfully submitted,

/s/ Adam Tyler
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ATTORNEYS FOR BRIAN D. PARDO

CERTIFICATE OF CONFERENCE

Locke Lord LLP conferred with counsel for Plaintiffs, who indicated that he was unopposed to this motion.

/s/ Adam Tyler
Adam Tyler

CERTIFICATE OF SERVICE

On November 16, 2012 I electronically submitted this motion and a proposed order granting same, to the Clerk of the Court for the U.S. District Court, Western District of Texas, Austin Division, using the electronic case filing system of the court.

/s/ Adam Tyler
Adam Tyler